

Goals This Year

I'm going to learn how to.....

I'm going to do more.....

I'm going to do less....

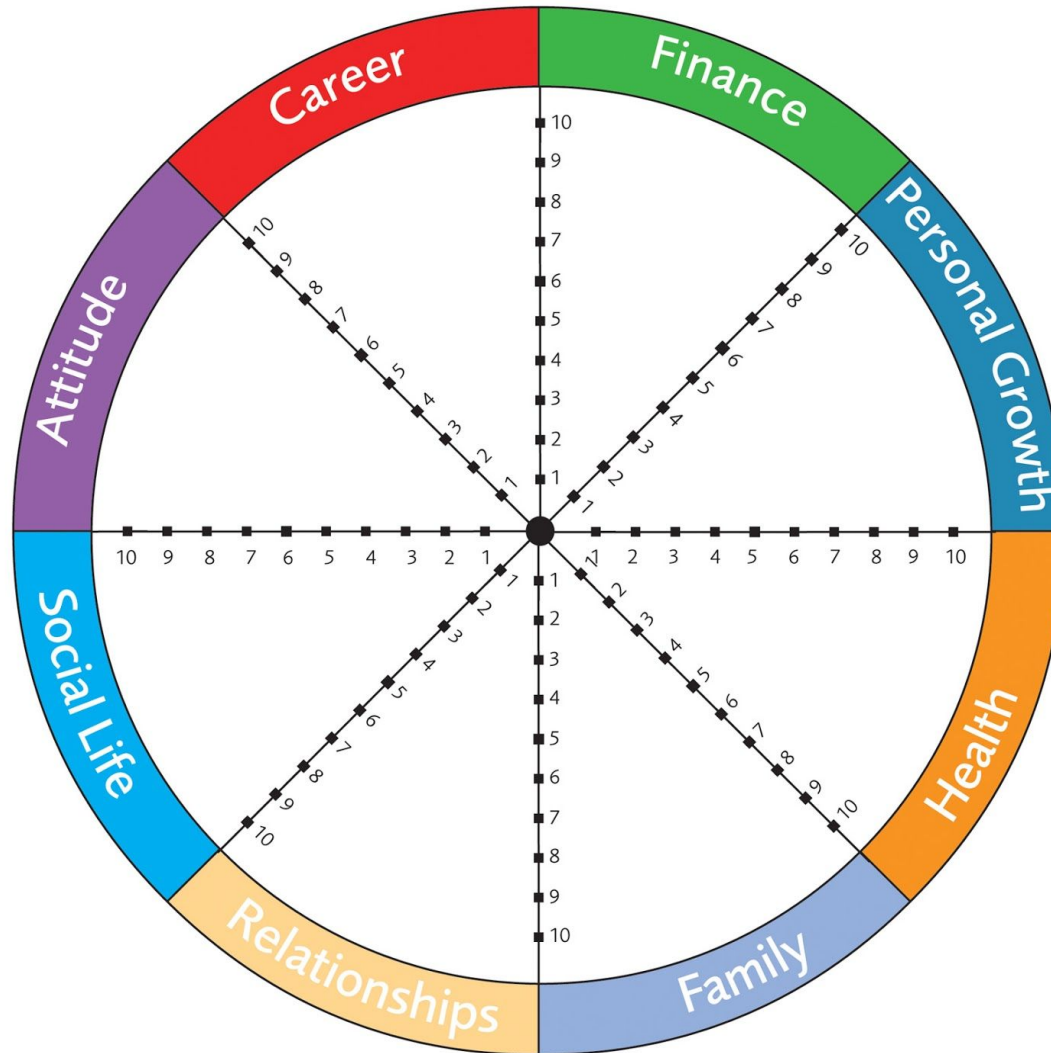
I'm finally going to...

I'm going to go.....

I'm excited to...

Wheel of Life Exercise

Use as a starting point for creating your life balance. Rate each of these areas of your life from 1 to 10 (1 being low and 10 as the highest) and color in your wheel accordingly. This exercise will clearly show you the areas in your life that need attention. This is a great exercise quarterly or even monthly.



Strategic Plan Template

Goal Outline

Current Situation EOY 2017	GAP	Desired Situation EOY 2018
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2021 - 3 Year Goals	2023 - 5 Year Goals	2028 - 10 Year Goals
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2018 Challenges	2018 Focus
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Planning Tasks Blueprint

1. Set One Year Goals - Break them down into smaller easier to achieve steps

a. Defined Above in Focus

2. Define Quarterly Priorities/Goals

a. 1Q

b. 2Q

c. 3Q

d. 4Q

3. Monthly Tasks - what, when, who

a. January

b. February

c. March

d. April

e. May

f. June

g. July

h. August

i. September

j. October

k. November

l. December

4. Weekly To Do's - Calendar

Quarterly Priority Manager

	Q1 - Jan. to March	Q2 - April to June	Q3 - July to Sept.	Q4 - Oct. to Dec.
1.				
2.				
3.				
4.				
5.				

Q1 13 Week Race

Week	Task	Task	Task
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
11.			
12.			
13.			

Q2 13 Week Race

Week	Task	Task	Task
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
11.			
12.			
13.			

Q3 13 Week Race

Week	Task	Task	Task
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
11.			
12.			
13.			

Q4 13 Week Race

Week	Task	Task	Task
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
11.			
12.			
13.			

Awesome Plans by Month

<u>January</u>	<u>February</u>	<u>March</u>
<u>April</u>	<u>May</u>	<u>June</u>
<u>July</u>	<u>August</u>	<u>September</u>
<u>October</u>	<u>November</u>	<u>December</u>

Weekly To Do List:

Week of: / /

Monday	Notes:
Tuesday	
Wednesday	
Thursday	
Friday	
Saturday	
Sunday	